Title: Choices for Care Summary - Paid Claims and Number of People Served by Date of Service, SFY 2021-Q2 FY24

Description: This report includes data aggregated from the Vermont Medicaid Management Information System (MMIS) Description: This report includes data aggregated from the Vermont Medicaid Management Information System (MMIS) examining Vermont Medicaid claims for Choices for Care programming and services with beginning dates of service from 07/01/2020 to 06/30/2024.

Universes using the web-based Business Intelligence tool (WebBI)

1. Data reported here come from DAIL's Quarterly published Choices for Care Report produced at the request of the House Committee on Appropriations.

2. Data data reported in the final six months of this report are incomplete due to claims processing.

Report Notes

Analyst: Jenn Schollmeyer, ADS Data Manager

Requestor: Bill Kelly (DAIL Business Office) for the House Committee on Appropriations (VT Legislature)

Data Extract Date: 09/27/2024

Documentation Path: I:\Share\ASD\ASD Data Requests\HAC and CFC Trend Reports Shared Path: I:\Share\ASD\ASD Data Requests\HAC and CFC Trend Reports

## Title: Choices for Care Summary - Paid Claims and Number of People Served by Date of Service

examining Vermont Medicaid claims for Choices for Care (Fund Source 2) programming and services with beginning dates of service from 07/01/2020 to 12/31/2024

Data and Analysis Information: Data were extracted from Gainwell's Financial Balancing Report (FBR), and Institutional and Data Analysis information: Data were extracted from Gainwell's FBR, Claims Analysis, Institutional, and Nursing Home Nursing Home Universes using the web-based Business Intelligence tool (WebBI) by Jenn Schollmeyer. Limiting parameters for the data extract include:

1. Date of service: 07/01/2020 to 12/31/2024

2. Fund Source 2 (Choices for Care)

3. Claim Status: 6 (paid)

4. Expenditures = Report Type: D & Current Indicator: D

Raw data were aggregated using R. Resulting analyses on SFY Tabs of this report shows the number of people served by recipient placement level (i.e., Moderate Needs Group or High/Highest Groups) and service category (e.g., Nursing Home Care, Respite, Case Management). Category descriptions are noted throughout the report with attention to places where individuals may be counted in multiple categories per guarter due to changes in placement level or utilization of multiple services. Due to six month timely submission rules, data for the most recent six months reported herein are incomplete.

Analysis Notes: Data extracted from the Financial Balancing Report provide actual expenditure amounts while data extracted from the Institutaional and Nursing Home Universes provide category breakdowns for types of service provided. Totals may not match exactly.

Analyst: Jenn Schollmever, ADS Data Manager

Requestor: Bill Kelly (DAIL Business Office) for the House Committee on Appropriations (VT Legislature) Data Extract Date: 01/16/2025

Documentation Path: I:\Share\ASD\ASD Data\ASD Annual Data for Reports\Raw Data and Documentation HAC Shared Path: I:\Share\ASD\ASD Data\ASD Annual Data for Reports\SFY25 Data





People Served	QE 9/30/2020	QE 12/31/2020	QE 3/31/2021	QE 6/30/2021	QE 9/30/2021	QE 12/31/2021	QE 3/31/2022	QE 6/30/2022	QE 9/30/2022	QE 12/31/2022	QE 03/31/2023	QE 06/30/2023	QE 09/30/2023	QE 12/31/2023	QE 03/31/2024	QE 06/30/2024	QE 09/30/2024*	QE 12/31/2024*
Nursing Home	1,930	1,889	1,824	1,912	1,932	1,946	1,922	1,928	1,933	1,946	1,921	1,961	2,012	2,073	2,091	2,064	2,035	1,888
Adult Day	-	16	82	156	171	173	168	167	185	174	181	187	198	195	192	205	203	190
Case Management by Home Health Agency																		
(HHA) or Area Agency on Aging (AAA)	2,980	2,956	2,936	2,886	2,872	2,875	2,826	2,825	2,797	2,751	2,799	2,805	2,752	2,709	2,758	2,722	2,664	2,212
Enhanced Residential Care (ERC)	586	582	581	582	595	585	587	591	590	581	568	560	575	555	568	564	567	547
Flexible Choices	544	563	566	622	610	588	562	628	611	603	627	644	631	627	620	617	560	482
Homemaker	506	484	466	459	441	421	408	361	304	286	267	259	250	237	228	214	205	190
Personal Care by Agency	1,001	1,032	1,033	1,023	1,022	986	977	994	976	982	986	1,001	1,007	976	992	1,006	1,028	1,003
Personal Care by Self or Surrogate Directed	952	965	918	911	901	918	888	907	901	912	905	936	938	946	967	958	977	945
Respite or Companion Care	1,128	1,118	1,173	1,137	1,076	1,007	1,065	1,059	1,084	1,014	1,082	1,113	1,124	1,022	1,139	1,156	1,124	1,028
Miscellaneous (i.e., Assistive Devices, Emergency Response Systems, ISO, and MFP Grant)	1,529	1,579	1,571	1,520	1,472	1,492	1,435	1,476	1,471	1,522	1,515	1,583	1,487	1,612	1,620	1,623	1,642	1,581
Revenue Code 940 (Other Therapies)	65	71	64	68	62	62	68	63	67	64	65	58	58	51	53	59	62	62
Total (people may appear in more than one service																		
category)	11,221	11,255	11,214	11,276	11,154	11,053	10,906	10,999	10,919	10,835	10,916	11,107	11,032	11,003	11,228	11,188	11,067	10,128
Number of unique people served	5,704	5,650	5,541	5,605	5,632	5,568	5,591	5,581	5,582	5,553	5,592	5,611	5,635	5,651	5,691	5,630	5,530	5,245